GOOD MORNING
Have Good Trading Day

MONDAY

INDIRA
Gateway to Prosperity

Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	27887	+380	+1.38
NIFTY	8395	+111	+1.35

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	50.11	-0.67
HDFCBANK	51.98	+2.42
ICICIBK	12.11	+4.85
INFY	31.90	+1.40
TATAMOTOR	43.84	+3.69
WIPRO	11.30	+0.09

FII AND MF ACTIVITY	
SYMBOL	In Crs.
FIIs Eq (Provisional)	259.82
FIIs Index Future	452.49
FIIs Index Options	111.32
FIIs Stock Future	199.57
FIIs Stock Options	9.03
DIIs Eq (Provisional)	69.78

CURRENCY	
RBI RATE	2-JAN-2015
RUPEE - $	63.2878
EURO	76.3061
YEN 10	52.5900
GBP	98.3872

MARKET PLUSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	17832	+9	+0.06
NASDAQ	4726	-9	-0.20
NIKKEI	17330	-120	-0.69
HANG SENG	23749	-108	-0.45
SGX NIFTY	8438	-28	-0.33

WORLD COMMODITIES		
FUTURE	U$$	CHANGES %
GOLD	1193.2	+7
SILVER	16.00	+0.232
CRUDE	51.90	-0.79
COPPER	2.8160	-0.0015
NATURAL GAS	3.102	+0.099

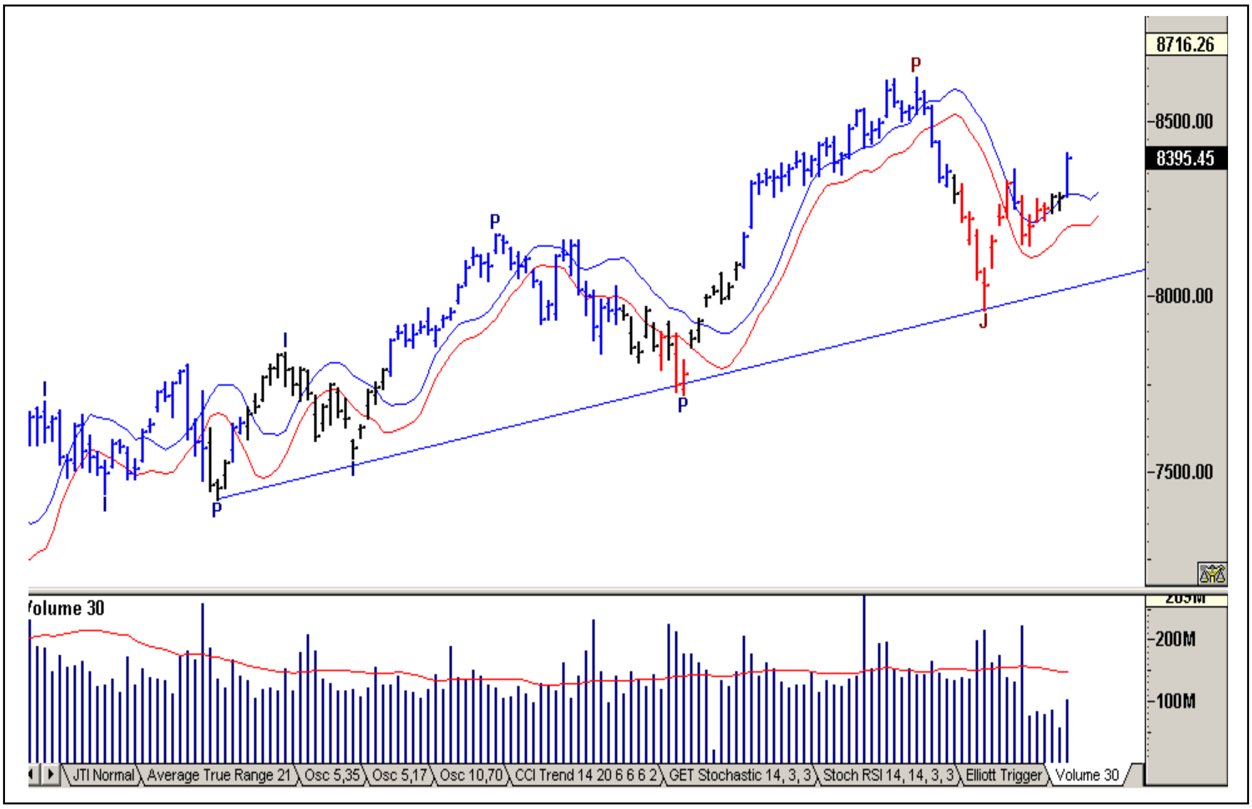
WORLD EVENTS

- US: Total Vehicle Sales
- UK: Construction PMI

TOP STORY

- ASHOK LEYLAND:Company posted Dec total sales of 9,290 units, up 48% year-on-year.
- CENTRAL BANK OF INDIA: To raise 6.6 bln rupees through conversion of perpetual non-cumulative preference shares held by the government into equity shares.
- DB CORP: Promoter got 7.80 mln pledged shares released on Wednesday.
- EICHER MOTORS: Is building a vehicle with a 600 cc engine in partnership with US-based Polaris Industries, to tap the bottom-end of the market
- FEDDERS LLOYD CORP: Has got orders worth 1.07 bln rupees from Odisha Power Transmission Corp.
- IDBI BANK: Plans to raise 30 bln rupees through infrastructure bonds in Jan-Mar.
- INDIAN OIL CORP: Is forming a joint venture for a 51.50 bln-rupee liquefiednatural gas terminal project at Ennore near Chennai within a month.

NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant gains in Friday's trade. The sentiments were on optimistic note after Finance Ministry notified that fiscal position of the government is likely to improve during January-March quarter on the back of possible pick up in tax revenue realization, receipts from spectrum auction and stake sale of PSUs. Traders were seen piling positions in Bankex, Capital Goods and Power stocks. For Today's trade Nifty likely to trade in the range between 8420 – 8435 in the upper side and 8370 – 8350 in the lower side.

MARKET LEVELS								
	CMP	SUPPORT LEVELS				RESISTANCE LEVELS		
NIFTY	8395	8370	8350	8320	8270	8420	8435	8455	8470

FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
LICHSGFIN	469.35	464	478	488	TRADING CALL
IBREALEST	73.1	72	77	79	TRADING CALL
ASIANPAINTS	780.05	774	794	805	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HCC	31.3	30	34	36	TRADING CALL
PARSVNATH	18.75	18	20.5	21.5	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SOUTHBANK	ICICI PRUDENTIAL EMERGING STAR FUND	B	10,988,003	30.5
SOUTHBANK	ICICI PRUDENTIAL TAX FUND	B	13,000,000	30.5
SOUTHBANK	MULTIPLES PRIVATE EQUITY FUND	S	13,516,390	30.52

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SURYAPHARM	IFCI LTD.	SELL	3121432	0.1
DRDATSONS	HESHIKA GROWTH FUND	SELL	835000	9.9
DRDATSONS	AUCTOR INVESTMENTS LIMITED	SELL	721840	9.99

SCRIP'S IN F&O BAN
(To resume for normal trading below 80% of market wide limit required)

NIL

NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1403.55	1393.43	1386.72	1401.72	1408.43	1416.72
AMBUJACEM	227.75	227.40	225.95	229.60	231.05	233.25
ASIANPAINT	749.15	748.28	744.27	753.12	757.13	761.97
AXISBANK	503.05	499.27	496.13	502.13	505.27	508.13
BAJAJ-AUTO	2452.15	2415.07	2397.68	2431.88	2449.27	2466.08
BANKBARODA	1083.05	1076.17	1068.43	1083.08	1090.82	1097.73
BHARTIARTL	362.90	350.50	348.30	352.00	354.20	355.70
BHEL	268.55	257.88	250.52	262.67	270.03	274.82
BPCL	654.20	639.70	633.40	646.30	652.60	659.20
CAIRN	238.95	235.80	231.05	238.80	243.55	246.55
CIPLA	628.40	623.87	621.33	626.53	629.07	631.73
COALINDIA	380.05	379.03	374.22	384.02	388.83	393.82
DLF	137.40	135.57	133.73	136.88	138.72	140.03
DRREDDY	3210.50	3205.13	3164.07	3233.07	3274.13	3302.07
GAIL	442.60	441.55	438.30	445.80	449.05	453.30
GRASIM	3402.50	3360.20	3335.35	3396.45	3421.30	3457.55
HCLTECH	1606.80	1570.53	1544.17	1590.17	1616.53	1636.17
HDFC	1124.00	1124.48	1113.07	1132.62	1144.03	1152.17
HDFCBANK	952.05	948.47	945.33	952.88	956.02	960.43
HEROMOTOCO	3105.40	3062.27	3017.88	3091.13	3135.52	3164.38
HINDALCO	158.45	156.07	154.58	157.88	159.37	161.18
HINDUNILVR	758.45	754.47	748.83	758.93	764.57	769.03
ICICIBANK	352.30	350.53	347.97	352.67	355.23	357.37
IDFC	157.80	156.53	155.72	157.92	158.73	160.12
INFY	1974.40	1955.38	1938.22	1967.17	1984.33	1996.12
ITC	367.15	367.27	365.83	368.93	370.37	372.03
JINDALSTEL	156.55	149.55	147.25	151.90	154.20	156.55
JPASSOCIAT	25.95	24.58	24.07	24.97	25.48	25.87
KOTAKBANK	1258.60	1245.00	1226.10	1259.00	1277.90	1291.90
LT	1502.95	1489.17	1483.68	1497.48	1502.97	1511.28
LUPIN	1429.20	1419.55	1411.15	1430.40	1438.80	1449.65
M&M	1237.05	1226.03	1217.62	1235.42	1243.83	1253.22
MARUTI	3340.75	3305.73	3281.67	3323.82	3347.88	3365.97
NTPC	142.45	141.75	139.50	143.30	145.55	147.10
ONGC	344.05	338.97	336.58	341.88	344.27	347.18
PNB	219.65	218.27	217.43	219.58	220.42	221.73
POWERGRID	137.10	136.92	135.83	138.53	139.62	141.23
RANBAXY	625.00	622.10	616.25	626.35	632.20	636.45
RELIANCE	887.90	882.17	873.18	888.03	897.02	902.88
RELINFRA	512.25	506.77	501.48	511.83	517.12	522.18
SBIN	314.00	310.25	308.65	311.60	313.20	314.55
SSLT	219.25	212.35	210.20	213.85	216.00	217.50
SIEMENS	906.70	892.67	878.18	903.48	917.97	928.78
SUNPHARMA	822.20	818.57	810.58	823.78	831.77	836.98
TATAMOTORS	498.45	491.50	487.45	495.10	499.15	502.75
TATAPOWER	82.15	81.57	80.98	82.08	82.67	83.18
TATASTEEL	404.45	396.05	392.70	398.90	402.25	405.10
TCS	2545.55	2533.37	2508.48	2549.88	2574.77	2591.28
ULTRACEMCO	2662.50	2638.03	2600.02	2668.02	2706.03	2736.02
WIPRO	552.40	551.43	547.67	553.97	557.73	560.27

CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 1195/2014:- Face Value Split – MINDACORP from Rs.10 to Rs 2 wef Jan 5, 2015

NSE Circular Ref.No.: 1193/2014:- Face Value Split - HATHWAY from Rs.10 to Rs. 2 wef January 6, 2015

NSE Circular Ref.No.: 1198/2014:- Face Value Split - BANKBARODA from Rs. 10 to Rs. 2 wef Jan 22, 2015

NSE Circular Ref.No.: 1197/2014:- Face Value Split – CORPBANK from Rs.10 to Rs2 wef 22, 2015

NSE Circular Ref. No : 098/2014:- Adjustment of Futures and Options contracts in the security BANKBARODA. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 5. The revised market lot would be 1250 wef January 22, 2015

NSE Circular Ref.No.: 8/2015:- Face Value Split – BERGEPAINT from Rs. 2 to Rs. 1 wef Jan 8, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MINDACORP	5-Jan-15	Bonus 1:1/ Face Value Split Rs 10/- To Rs 2/-	
HATHWAY	6-Jan-15	Face Value Split - From Rs 10/- To Rs 2/-	
BERGEPAINT	8-Jan-15	Face Value Split - From Rs 2/- To Rs 1/-	
SIEMENS	14-jan-15	Annual General Meet/ Dividend	6
BANKBARODA	22-Jan-15	Face Value Split - From Rs 10/- To Rs 2/-	
CORPBANK	22-Jan-15	Face Value Split - From Rs 10/- To Rs 2/-	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = $1161/$1139 & Resistance = $1220/$1248.
- Crude oil range->$57 to $47.

  - U.S. Stocks Decline on Factory Data after Yearly Gain:- U.S. stocks fell, after the Standard & Poor's 500 Index surged to unprecedented highs and extended the bull market rally past 200 percent, as data showed manufacturing expanded less than forecast.

  - Gold Advances as European Growth Concern Spurs Safe-Haven Demand: - Gold climbed with silver on speculation the European Central Bank may add stimulus to fight the region's slowing economic growth.

  - Crude Oil Trades near 5 1/2-Year Low amid Manufacturing Weakness: - Oil traded near its lowest closing price since mid-2009 amid signs of manufacturing weakness in Europe and China.

  - Dollar Beats All as Euro Touches 4 1/2 Year Low; Franc at Parity: - The dollar continued its world-beating ways as manufacturing reports reinforced speculation the Federal Reserve will raise interest rates this year while other central banks extend stimulus measures.

TRENDS & OUTLOOK – DATE: 05- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	26220	26490	26670	26966	27291
SILVER (Mar)	34000	35100	36201	37555	38100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	390	394	399	405	409
ZINC (Jan)	134.10	136.45	138.55	141.65	144
LEAD (Jan)	114	116.10	118.25	121.30	123.45
NICKEL (Jan)	907	925	952	970	990

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3171	3290	3385	3490	3575
NATURAL GAS (Jan)	177	184	192	201	207

DATE TALKS : TODAY'S ECONOMIC DATA :

German Prelim CPI, Construction PMI of GBP, Total Vehicle Sales.

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